Healstone
INVESTMENT PROPERTY & MANAGEMENT

# MULTI-RESIDENTIAL PROPERTY INFORMATION SHEET

If you are seriously considering selling your property and would like us to perform a no obligation, in-depth market analysis, please complete the information below, including asking price, and fax back to us at 949-266-8885. If preferred, you may send us a current rent role, YTD operating statement and loan payment coupon. We will contact you upon receipt.

Owner: _____ Address: _____
Home/Work Phone:_____ Cell/Pager: _____
Fax: _____ Email address: _____

Provided we can work out price and terms acceptable to you, when are you thinking of taking the building to the market? (Please check one.)
( ) Now ( ) 1-2 months ( ) 3-6 months ( ) 6-12 months ( ) 12+ months

Property Address: _____
City: _____ No. Units: _____ Year Built: _____
LAST YEAR'S COLLECTED INCOME: $_____

| APT. # | BR | BA | MO. RENT | APT. # | BR | BA | MO. RENT |
|---|---|---|---|---|---|---|---|
| | | | $ | | | | $ |
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| | |
|---|---|
| Total Scheduled Monthly Income: | $ |
| Monthly Laundry Income: | $ |
| Other Monthly Income: | $ |
| | |
| **Scheduled Annual Income:** | $ |

| | |
|---|---|
| Roof Condition | |
| Plumbing Condition | |
| Major Improvements | |
| Availability to Review Completed Analysis | |
| Other Goals | |

**REQUIRED FOR IN-DEPTH MARKET ANALYSIS**
Price expectation $_____
Willing to carry financing? ____ Cash out? _____
Looking to exchange? _____

**FIRST LOAN**
Holder_____
Balance_____
Interest Rate_____% Margin_____
Monthly Payment $_____Loan #_____

**SECOND LOAN**
Holder_____
Balance_____
Interest Rate_____% Margin_____
Monthly Payment $_____Loan #_____

| **ANNUAL FIXED EXPENSE SUMMARY:** | |
|---|---|
| Property Taxes | $ |
| Insurance | $ |
| Water | $ |
| Electricity | $ |
| Gas | $ |
| Trash | $ |
| Management | $ |
| Gardener | $ |
| Pool | $ |
| Licenses & Fees | $ |
| Worker's Compensation | $ |
| Pest Control | $ |
| Elevator | $ |
| Supplies | $ |
| Maintenance/Repairs | $ |
| **TOTAL** | $ |